Behaviorally Anchored Ratings Scale (BARS) Guide

1. Acceptance of Supervision – Willingly accepts and follows instructions given by supervisor in the performance of duties; responds to training and coaching in a constructive manner.

Rating	Possible Behavioral examples
Meets Expectation	Readily accepts and completes assigned responsibilities
	Attempts to improve performance following constructive criticism
	Follows policies set by supervisor without reminder
	Cooperates willingly with supervisor
	Follows specific instructions
Exceeds Expectation	 Demonstrates exceptional ability to independently complete assigned responsibilities
	Never complains about assigned tasks
	Improves performance following constructive criticism
	Knows and follows all policies set by supervisor
Does Not Meet Expectation	 Complains about assigned tasks; often questions supervisory requests
	Fails to consistently follow all policies set by supervisor
	Becomes upset when constructively criticized
	Sometimes fails to follow specific instructions

2. Adaptability/Flexibility – Adapts readily to new situations and changes in the workplace; works well under pressure; learns and functions well under widely different situations and circumstances.

Rating	Possible Behavioral examples
Meets Expectation	Readily adjusts to new situations and responsibilities
	 Easily handles a wide variety of tasks, sometimes concurrently
	 Readily comprehends new job related information
	 Performs well under widely different and/or changing circumstances
Exceeds Expectation	 Functions effectively under unusually high levels of mental or emotional stress
	 Capable of assisting other staff with change while maintaining regular personal workload
	 Conforms to changing demands with a positive attitude and skills
Does Not Meet Expectation	Has difficulty adjusting to changes in workload or assignments
	 Becomes nervous or upset under normal job stress
	 Loses composure under higher than normal stress level
	 Lacks patience when dealing with more than one assignment

3. Change Management – Openly supports change; motivates and encourages fellow employees to support change; successfully implements change in work unit.

Rating	Possible Behavioral examples
Meets Expectation	Works hard to implement successful change in areas of responsibility
	Openly supports change
	 Recommends and implements further changes to improve processes
	and customer service
	 Encourages others to make changes
	 Makes serious effort and takes responsible risk to improve processes
Exceeds Expectation	Actively promotes the possibilities that change can bring
	Regularly tries new ways of doing things to improve processes
	 Searches for and implements "best practices" to improve processes and
	customer service
Does Not Meet Expectation	Resists change or innovation, or takes a "wait & see" approach
	Can become defensive
	Averse to taking any risk
	 Continues to try to do things the way they have "always been done."

4. Communication – Comprehends oral and written information, and clearly and effectively expresses self in the presentation of ideas; develops written work in a logical and comprehensive manner where appropriate.

Rating	Possible Behavioral examples
Meets Expectation	 Demonstrates oral and written communication skills commensurate with job responsibilities Reports and communications are accurately spelled and utilize correct
	 grammar Possesses sufficient command of English language and adequate grammar skills for position
	Able to effectively present personal viewpoint
	 Consistently attempts to be effective and attentive listener
	 Readily comprehends oral and/or written instructions when first presented
Exceeds Expectation	Demonstrates unique ability to transmit difficult information in an understandable manner
	 Superior comprehension of oral and/or written instructions
	 Capable of reviewing materials for others due to superior command of English usage
	 Possesses outstanding persuasive powers
	 Practices superior listening skills and positive body language techniques
Does Not Meet Expectation	 Reports and communications are vague or poorly written Reports and communications contain spelling or grammar errors Has difficulty verbalizing thought patterns, or expressing facts, ideas,
	and/or questions needed for position
	Misinterprets or is slow to comprehend oral and/or written instructions
	 Practices insufficient listening skills which promote an environment of misunderstanding

5. Composure/Stability – Works well under pressure; responds appropriately to stressful/emergency situations; approaches tasks with patience and firmness; is consistent in behavior.

Rating	Possible Behavioral examples
Meets Expectation	Takes appropriate action in emergency situations
	 Maintains composure in emergency or high-stress situations
	 Acts in a calm, yet firm manner under adverse conditions
	Rarely intimidated by others
	Exercises authority when appropriate
Exceeds Expectation	Acts professionally in all situations
	Is not intimidated by any person/situation
	 Responds quickly and efficiently in emergency situations
	Remains firm and calm under serious/dangerous circumstances
Does Not Meet Expectation	Is uncertain of appropriate action in emergency situations
	 Is reluctant to or uncertain how to exercise appropriate authority
	Becomes nervous or upset under normal stress levels
	 Loses composure in emergency or high-stress situations
	Is easily intimidated by others

6. Confidentiality – Can be trusted to use discretion in dealing with customers and fellow employees; maintains confidentiality of information or materials appropriate to position.

Rating	Possible Behavioral examples
Meets Expectation	 Maintains the confidentiality of all appropriate records or materials Uses discretion in dealing with all clients/customers and/or fellow employees
	 Does not participate in office gossip concerning clients/customers and/or fellow employees
	 Discloses appropriate information at appropriate times based on relevant statutes, rules or policies
Exceeds Expectation	 Actively promotes atmosphere of confidentiality through continuous monitoring and communication of confidentiality standards Actively discourages office gossip about clients/customers and/or
	fellow employees
Does Not Meet Expectation	Demonstrates lack of concern for confidentiality through behavior or conversation
	 Participates in office gossip with little regard to potential negative consequences
	Demonstrates insufficient knowledge of all statutes and/or policies relating to the confidentiality of relevant records and materials

7. Customer Service – Demonstrates knowledge of internal and external customers; is sensitive to customer needs and expectations; anticipates needs and responds promptly and willingly to provide information, services and/or products as needed.

Rating	Possible Behavioral examples
Meets Expectation	 Demonstrates understanding of internal customer concept and treats all customers with high levels of sensitivity and respect Always provides satisfactory and sometimes excellent customer service Responds to all customer requests promptly Maintains personal accountability and ownership in customer service rendered Seeks feedback from customers and adjusts behavior accordingly
Exceeds Expectation	 Provides excellent service to all customers, frequently going beyond what is strictly required Keeps informed about customers' needs and/or wants and in general, anticipates customers' needs Responds to customer requests with high degree of sensitivity and a sense of urgency Builds close, collaborative relationships with all customers Motivates others to provide service excellence and leads by example Examines and recommends changes to processes to improve customer service
Does Not Meet Expectation	 Demonstrates inadequate knowledge of internal customer concept Views customers as an irritation and/or a problem Resists changes in how customers are served Waits to be asked before responding to customers' needs Responds to requests with little sense of urgency

8. Directing/Coaching – Defines and coordinates work and delegates appropriately to best accomplish goals; adjusts assignments to maintain workflow; provides immediate and effective feedback to employees concerning behavior and performance.

Rating	Possible Behavioral examples
Meets Expectation	 Allocates materials and equipment to accommodate work flow Regulates the assignments and responsibilities of subordinate employees to ensure that work is completed on or ahead of schedule Work assignments are delegated to optimize output Reassigns tasks when necessary
Exceeds Expectation	 Skillfully manages subordinates for optimal performance and output Demonstrates superior skill in ensuring that priorities are adhered to Demonstrates exceptional ability to meet/exceed deadlines in emergency situations Voluntarily directs additional administrative responsibilities
Does Not Meet Expectation	 Has difficulty in prioritizing, delegating, monitoring or adjusting work activities of subordinate employees Has difficulty meeting deadlines Does not coordinate interdepartmental issues Fails to direct staff toward achieving maximum performance

9. Drive for Results – *Understands importance of achieving results; makes effort necessary to achieve goals/objectives; achieves results requested or agreed upon.*

Rating	Possible Behavioral examples
Meets Expectation	Understands importance of achieving results
	 Makes all effort necessary to achieving goals/objectives
	 Usually achieves requested results in appropriate time frame
Exceeds Expectation	 Takes appropriate decisive action to achieve goals/objectives
	 Consistently surpasses requested results or agreed upon objective
	 Not deterred by uncertainty, risk or conflict; results oriented
	 Demonstrates high sense of urgency in achieving results
Does Not Meet Expectation	Rarely achieves desired results
	 Makes excuses for lack of achievement
	Tends to blame others or circumstances when results were achievable
	 May be stopped by uncertainty, risk or conflict
	 Visible lack of urgency, commitment, or effort for results

10. Employee Relations – *Is supportive, considerate, fair, and objective in one's behavior toward subordinates; establishes and maintains a cordial and harmonious work atmosphere.*

Rating	Possible Behavioral examples
Meets Expectation	 Establishes/maintains a cordial and harmonious work atmosphere by effectively communicating with individuals Offers encouragement and support to subordinates when work gets difficult
	 Exhibits fair and objective behavior toward subordinate employees Promotes an environment that is low in conflict
Exceeds Expectation	 Encourages employees to communicate ideas or questions regarding work operations Extremely fair, supportive, and objective in behavior toward subordinates Promotes a respect-filled environment
Does Not Meet Expectation	 Often subjective and/or unfair when dealing with individuals Ineffective in establishing or maintaining a cordial and harmonious work atmosphere Provides little encouragement or support to employees Environment is conflict-filled.

11. Financial Planning/Budgeting – Fully understands the budgetary parameters of the work unit; plans and operates within the budget; capable of rationalizing allocation of resources.

Rating	Possible Behavioral examples
Meets Expectation	Formulates, prioritizes and develops budgetary items
	Capable of rationalizing allocation of resources for budgetary line items
	 Plans and operates within budget; continually reprioritizes to reflect changes in resources
	 Formulates expense guidelines for ongoing and future projects
	Manages fiscal resources in emergency situations
	Reviews budgets for cost efficiencies
Exceeds Expectation	Expert ability to manage emergency budget revisions
	 Exceptional ability to identify, investigate, and manage budgetary results
	Demonstrates unique aptitude to forecast budgetary factors
	Presents effective case in communicating budgetary requests
	Manages to deliver positive budgetary results
Does Not Meet Expectation	Inaccurately forecasts budgetary parameters
	Fails to establish budgetary priorities
	Fails to adequately manage fiscal resources resulting in excessive cost
	overruns
	Rarely reviews budgets for cost efficiency

12. Interpersonal Relations – *Establishes effective working relationships with co-workers, supervisors & managers, clients and/or the public; gets along well with others.*

Rating	Possible Behavioral examples
Meets Expectation	 Usually tactful, considerate and respectful in dealing with others Establishes or maintains rapport with others Resolves infrequent conflicts in an appropriate and respectful way Cooperates with all other staff to complete assignments Uses discretion when dealing with others Refrains from disturbing the work of others
Exceeds Expectation	 Does not allow personal issues to intrude on work relationships Always tactful, considerate and respectful in dealing with others Never experiences conflict with others Demonstrates exceptional ability to promote a positive atmosphere among co-workers Continuously establishes effective work relationships with all agency stakeholders Personal issues never intrude on work relationships
Does Not Meet Expectation	 Frequently involved in conflict with others Has difficulty being tactful, considerate and respectful in dealing with others Is indiscreet in dealing with others Personal issues frequently intrude on work relationships Reluctant or refuses to cooperate with others in completing work assignments Disturbs others while they are working

13. Job Knowledge – Possesses adequate knowledge skills and experience to perform the duties of the job; understands the purpose of the work unit and how position contributes to the overall mission of the agency; maintains competency in essential areas.

Rating	Possible Behavioral examples				
Meets Expectation	 Demonstrates substantial knowledge and skill in job-related areas Willingly participates in training to maintain or enhance current knowledge of principles, procedures, methods, and/or technology Has thorough knowledge of how one's job fits into the overall agency mission May serve as resource person for peers 				
Exceeds Expectation	 Frequently serves as resource person for peers May serve as resource person for supervisor Demonstrates exceptional knowledge and skills in job-related areas Proactively remains up to date with all principles, procedures, methods, and technology 				
Does Not Meet Expectation	 Demonstrates insufficient or vague knowledge and skill in job-related areas Exhibits little interest in training to maintain current knowledge of principles, procedures, methods or technology Is frequently unable to answer job-related questions 				

14. Judgment – Exercises logical thinking and foresees consequences of actions; has adequate knowledge of all applicable policies or rules and selects appropriate guidelines or procedures to follow in a variety of situations.

Rating	Possible Behavioral examples	
Meets Expectation	Reports all incidents to appropriate source and completes all required documentation	
	Requests assistance from appropriate personnel when necessary	
	 Recognizes and chooses appropriate course of action when dealing with difficult or sensitive situations 	
	 Makes appropriate decisions when dealing with client population and peers 	
	 Recognizes all potentially dangerous situations and takes appropriate action 	
	 Ensures all security procedures are followed according to agency policy 	
Exceeds Expectation	 Consistently recognizes and chooses best course of action when dealing with difficult or sensitive situations 	
	Reports are consistently accurate, concise and clearly understandable	
	Utilizes security procedures to anticipate and prevent problems	
Does Not Meet Expectation	Reports are incomplete, inaccurate or incomprehensible	
	• Fails to choose appropriate course of action when dealing with difficult or sensitive situations	
	Negligent in performing security procedures	

15. Motivation/Initiative – *Displays an interest in performance of tasks, including those over and above regular assignments; willingly accepts increasing responsibility and accountability; makes recommendations and suggestions to improve operations.*

Rating	Possible Behavioral examples				
Meets Expectation	Willingly accepts increasing levels of accountability				
	 Takes initiative to enlarge scope of responsibility 				
	 Makes recommendations and suggestions to improve operations 				
	 Sometimes recommends taking on work to facilitate improvements in operational excellence 				
	 Willingly performs additional assignments after expected/delegated work is completed 				
Exceeds Expectation	 Provides information, coaching and training to others to enhance their 				
	knowledge or skills				
	 Proactively takes on increasing levels of accountability 				
	 Seeks assignments in addition to expected work 				
	 Anticipates problems and develops alternatives in advance 				
Does Not Meet Expectation	 Does not assume or accept personal responsibility 				
	 Needs frequent guidance and assistance 				
	 Does not "make a move" without direction or approval 				
	Does only what is required				

16. Organizational Commitment – Displays high level of effort and commitment to performing work; operates effectively within the organizational structure; demonstrates trustworthiness and responsible behavior.

Rating	Possible Behavioral examples
Meets Expectation	Follows through on assigned work
	Shows concern about completion of work
	Assumes accountability for own actions
	Readily accepts assignments
	 Volunteers for additional work when assignments are completed
Exceeds Expectation	 Frequently performs duties over and beyond job description
	 Volunteers for additional assignments to relieve pressure on supervisor
	or co-workers
	 Willingly assumes total responsibility for own actions
	 Familiarizes self with coworkers' jobs in order to provide assistance
	during an absence or when workload is heavy
Does Not Meet Expectation	 Does not seek additional assignments after expected work is completed
	Reluctant to assume accountability for own actions
	Complains about duties
	Selectively completes only duties enjoyed
	Complains when asked to perform an extra task

17. Physical Effort – Puts forth the physical exertion required to perform assigned tasks. Can be counted on to do one's share of the work.

Rating	Possible Behavioral examples				
Meets Expectation	Works well in all temperatures				
	Adequately performs required heavy lifting				
	Performs at a sufficient rate of speed				
	Willing to work in uncomfortable conditions and/or carry out unpleasant tasks				
Exceeds Expectation	Volunteers to work in uncomfortable conditions and/or carry out				
	unpleasant tasks				
	Skillfully performs tasks at great speed				
	Works well in extreme heat or cold				
	Frequently volunteers to exert above average physical effort				
Does Not Meet Expectation	Performs at inadequate rate of speed				
	 Reluctant to work in uncomfortable conditions and/or carry out 				
	unpleasant tasks				
	Reluctant to work in extreme heat or cold				
	Depends on co-workers to do required heavy lifting				
	Exerts minimal physical effort				

18. Planning & Organizing – Establishes priorities and work sequences to coordinate efforts, maintain work flow and meet deadlines; ensures sufficient functioning through smooth interface with related processes.

Rating	Possible Behavioral examples		
Meets Expectation	 Consistently meets deadlines, even under pressure 		
	Continually demonstrates efficient use of work time		
	Effectively prioritizes assignments, agendas, tasks, and programs		
	Competent in anticipating the need to rearrange priorities		
	 Prepares for meetings in advance 		
	Maintains consistent and orderly work flow		
Exceeds Expectation	Excellent coordination of programs, assignments, and agendas		
	 Thoroughly integrates the work of other departments and/or agencies 		
	Regularly completes assignments ahead of schedule		
	 Anticipates needs and steps required to complete assignments and 		
	prepares for future assignments		
	 Continuously strives for improved productivity 		
	Has excellent organizational skills		
Does Not Meet Expectation	Misses deadlines frequently		
	 Needs assistance planning work flow 		
	Has difficulty appropriately prioritizing assignments, agendas, tasks		
	and programs		
	Has inadequate organizational skills		

19. Problem Solving/Decision Making – Recognizes and defines problems; thoroughly obtains and analyzes facts; takes immediate corrective action; uses resources and techniques to develop sound solutions while foreseeing possible consequences.

Rating	Possible Behavioral examples				
Meets Expectation	 Efficiently recognizes and defines problems associated with job Weighs advantages and disadvantages of proposed solutions Resolves most problem situations and looks for ways to avoid similar problems in future Can obtain data or information and analyze factual situations for relevancy 				
	 Can interpret and apply all relevant procedures, principles, policies and /or statutes Can develop alternatives when faced with obstacles 				
Exceeds Expectation	 Extremely skilled in assessing impact of problem situations Instinctive skill in recognizing problem situations before they develop Notably effective in resolving complaints Highly creative in development of problem solving techniques Seeks out and attempts to solve the root causes of problems Possesses great skill in gathering and analyzing information for application to problem situations 				
Does Not Meet Expectation	 Possesses insufficient knowledge to develop problem solving strategies Fails to resolve complaints and/or problems Inconsistent or insufficient in recognizing and defining problems Requires assistance in weighing advantages and disadvantages of potential solutions Fails to anticipate the development of problem solutions Is unable to correctly interpret and apply all relevant procedures, principles, policies and/or statutes 				

20. Public Relations – Works effectively with contacts outside the agency in a courteous, cooperative and objective manner. Involves the provision of timely, accurate assistance to the public.

Rating	Possible Behavioral examples				
Meets Expectation	 Interacts with the public in a courteous and cooperative manner Handles complaints from individuals from outside the agency in a calm manner Handles sensitive situations involving individuals outside the agency Can tactfully handle irate individuals from outside the agency Can develop and deliver presentations to outside groups pertaining to the agency's function 				
Exceeds Expectation	 Demonstrates superior ability in establishing favorable relations with the public Consistently coordinates and communicates new agency policies to outside individuals and agencies Independently handles sensitive situations involving individuals outside the agency 				
Does Not Meet Expectation	 Insufficient skills in developing and delivering presentations to outside groups Often communicates incorrect information to the public Needs assistance in assisting the public with requests for information 				

21. Staff Development/Performance Management – Works with employees to create training and development plans; provides regular, balanced feedback to clarify strengths and weaknesses; provides clear standards for employee achievement; fosters individual and collective creativity within the work group.

Rating	Possible Behavioral examples			
Meets Expectation	 Develops individual performance plans which include work standards and/or goals/objectives as appropriate Consistently monitors and documents employee performance and behavior throughout the review period. Subordinates receive timely, specific direction to improve performance Appraisals are completed in a timely fashion Takes corrective action when appropriate Possesses general understanding of employee strengths and weaknesses 			
	Recognizes and meets training needs of staff			
Exceeds Expectation	 Has detailed knowledge of employee strengths and weaknesses and incorporates knowledge into detailed development plans to enhance career growth Partners with employees in creating individual performance plans including detailed work standard and/or appropriate goals and objectives Coaches employees in supportive fashion in order to achieve desired performance levels Expertly uses performance management system to monitor, assess and influence the performance of employees Expert ability to recognize employees not capable of performing required work; recommends appropriate corrective action 			
Does Not Meet Expectation	 Lacks required/sufficient knowledge of employee strengths and weaknesses Fails to establish clear performance standards or write appropriate goals/objectives for employees Documentation of employee performance is insufficient or ambiguous Cannot support subjective performance appraisals with appropriate documentation Provides little encouragement and/or looks for opportunities to criticize 			

22. Staffing/Affirmative Action – Maintains adequate staffing levels; executes established personnel policies and maintains working conditions; applies all appropriate Equal Employment Opportunity/Affirmative Action policies when making staffing decisions; addresses work-related needs of subordinates.

Rating	Possible Behavioral examples
Meets Expectation	 Maintains and schedules a sufficient staff Handles all leave requests in consistently appropriate fashion Adequately understands and consistently applies current EEO/AA policies when making staffing decisions (i.e., selection, promotion,
	 demotion, or dismissal) Asks non-discriminatory, job-related questions when interviewing Applies annual EEO/AA goals and timetables for protected class recruitment
Exceeds Expectation	 Possesses a thorough understanding of current EEO/AA policies and accurately interprets and explains to co-workers and subordinates Consistently makes effective staff decisions as a result of following current EEO/AA policies Effectively decides and recommends staffing revisions
Does Not Meet Expectation	 Lacks a basic understanding of current EEO/AA policies Fails to follow current EEO/AA policies when making staffing decisions Fails to inform employees of current EEO/AA policies Is known to ask illegal, discriminatory or inappropriate questions when interviewing applicants Needs assistance in determining appropriate protected class recruitment efforts

23. Teamwork – Encourages and facilitates cooperation, pride, trust and group identity; fosters commitment and team spirit; works cooperatively with others to achieve overall goals.

Rating	Possible Behavioral examples				
Meets Expectation	 Facilitates accomplishment of team objectives through cooperation and "lending a hand," even with assignments outside of normal areas of responsibility Consistently meets deadlines for team assignments 				
	 Consistently meets deadlines for team assignments Demonstrates knowledge and understanding of team/organization 				
	mission				
	 Demonstrates positive support for team/organization mission 				
Exceeds Expectation	 Puts team goals ahead of personal achievement and recognition Shares credit for team accomplishment liberally and accepts responsibility for overall team performance as appropriate 				
	Plays a standout role in allowing team to exceed expectations through high levels of personal contribution				
Does Not Meet Expectation	Does not accept responsibility for team performance				
	 Fails to meet deadlines for team assignments 				
	 Exhibits negative behavior concerning team/organizational mission 				